

May 2010					June 2010				
Company	May 2010 Total Sales (000)	% Change vs May 2009	May 2010 % change comp stores	May 2009 % change comp stores	Company	June 2010 Total Sales (000)	% Change vs June 2009	June 2010 % change comp stores	June 2009 % change comp stores
<b>Big Box</b>					<b>Big Box</b>				
BJ's Wholesale Club	\$ 871,852	11.3%	6.8%	-6.8%	BJ's Wholesale Club	\$ 1,080,000	7.9%	3.8%	2.7%
Costco Wholesale Corp.	\$ 6,090,000	11.3%	9.0%	-7.0%	Costco Wholesale Corp.	\$ 7,330,000	7.0%	4.0%	-6.0%
Target Corp.	\$ 4,622,000	3.7%	1.3%	-6.1%	Target Corp.	\$ 5,918,000	4.0%	1.7%	-6.2%
<b>Drug Store</b>					<b>Drug Store</b>				
Rite Aid Corp.	\$ 2,439,000	-2.7%	-1.7%	0.6%	Rite Aid Corp.	\$ 1,908,000	-3.3%	-2.5%	-0.6%
Walgreen Co.	\$ 5,700,000	5.9%	-0.2%	1.0%	Walgreen Co.	\$ 5,670,000	8.4%	2.0%	3.4%
<b>Specialty Apparel</b>					<b>Specialty Apparel</b>				
Abercrombie & Fitch	\$ 197,600	10.4%	-3.0%	-28.0%	Abercrombie & Fitch	\$ 277,300	23.0%	9.0%	-32.0%
Aeropostale	\$ 141,600	6.5%	1.0%	19.0%	Aeropostale	\$ 186,800	14.0%	8.0%	12.0%
American Eagle Outfitters	\$ 193,000	-1.5%	-3.0%	-7.0%	American Eagle Outfitters	\$ 249,000	1.0%	-1.0%	-11.0%
Buckle	\$ 60,300	-0.5%	-5.4%	13.4%	Buckle	\$ 69,200	-2.4%	-7.3%	9.6%
Cato Corp.	\$ 80,900	3.6%	3.0%	-3.0%	Cato Corp.	\$ 88,200	2.0%	1.0%	-3.0%
Destination Maternity	\$ 52,200	1.8%	-3.9%	-5.4%	Destination Maternity	\$ 41,000	-0.5%	-2.2%	-10.7%
Gap	\$ 1,050,000	1.9%	1.0%	-6.0%	Gap	\$ 1,310,000	2.0%	-3.0%	-10.0%
Hot Topic	\$ 42,600	-7.4%	-9.0%	-6.4%	Hot Topic	\$ 59,000	-0.8%	-2.1%	-7.9%
Limited Brands	\$ 657,300	6.2%	5.0%	-7.0%	Limited Brands	\$ 965,400		6.0%	-12.0%
Tandy Leather Factory	\$ 4,400	4.8%	7.0%	3.0%	Tandy Leather Factory	\$ 5,000	11.0%	21.0%	5.0%
Wet Seal	\$ 40,200	-4.3%	-5.3%	-8.4%	Wet Seal	\$ 50,300	-2.6%	-3.6%	-11.1%
Zumiez	\$ 26,300	11.9%	7.1%	-20.7%	Zumiez	\$ 37,200	16.4%	10.9%	-19.3%
<b>Discount Store / Value Grocery</b>					<b>Discount Store / Value Grocery</b>				
Duckwall-ALCO Stores	\$ 39,200	-7.3%	-9.0%	-1.6%	Duckwall-ALCO Stores	\$ 45,300	-5.3%	-6.6%	-4.3%
Fred's	\$ 141,500	4.9%	3.5%	0.2%	Fred's	\$ 178,300	2.0%	1.7%	0.2%
Ross Stores	\$ 614,000	8.9%	5.0%	4.0%	Ross Stores	\$ 725,000	9.0%	5.0%	1.0%
Stein Mart	\$ 98,700	-6.3%	-4.5%	0.2%	Stein Mart	\$ 107,200	-1.5%	0.6%	-8.0%
TJX Cos.	\$ 1,600,000	7.4%	4.0%	5.0%	TJX Cos.	\$ 2,000,000	7.0%	3.0%	4.0%
<b>Department Store</b>					<b>Department Store</b>				
Bon-Ton Stores	\$ 186,500	-1.3%	-1.1%	-12.1%	Bon-Ton Stores	\$ 244,400	1.2%	1.4%	-8.0%
Dillard's	\$ 426,490	-0.8%	0.0%	-12.0%	Dillard's	\$ 506,449	1.0%	2.0%	-14.0%
J.C. Penney Co.	\$ 1,228,000	-2.1%	-1.8%	-8.2%	J.C. Penney Co.	\$ 1,550,000	3.7%	4.5%	-8.2%
Kohl's Corp.	\$ 1,338,000	6.6%	3.5%	-0.4%	Kohl's Corp.	\$ 1,605,000	9.1%	5.9%	-5.6%
Macy's	\$ 1,789,000	2.6%	1.4%	-9.1%	Macy's	\$ 222,900	9.0%	6.5%	-8.9%
Neiman Marcus	\$ 267,000	8.5%	7.8%	-23.3%	Neiman Marcus	\$ 333,000	3.0%	1.9%	-20.8%
Nordstrom	\$ 705,000	8.0%	3.7%	-13.1%	Nordstrom	\$ 822,000	19.8%	14.1%	-10.0%
Saks	\$ 177,400	6.9%	5.8%	-26.6%	Saks	\$ 237,900	3.4%	2.5%	-4.4%
Stage Stores	\$ 116,000	-0.9%	-2.9%	-7.2%	Stage Stores	\$ 129,000	1.3%	-1.2%	-12.6%

### QUARTER RESULTS

Company	Quarter	Sales (in millions)	Sales Growth %	Comp Store Sales %	Gross Profit %	Company	Quarter	Sales (in millions)	Sales Growth %	Comp Store Sales %	Gross Profit %
<b>Big Box</b>						<b>Big Box</b>					
Bed Bath & Beyond	4	\$ 2,244,079	16.7%	11.5%		Bed Bath & Beyond	1	\$ 1,923,000	13.5%	8.4%	
Best Buy	3	\$ 12,024,000		1.7%	24.5%	Best Buy	4	\$ 16,553,000	14.4%	7.0%	24.0%
hbggregg	4	\$ 500,400	20.3%	-0.2%	30.5%	hbggregg	1	\$ 417,293	9.9%	-4.8%	30.5%
Home Depot	4	\$ 14,600,000	-0.3%	1.2%		Home Depot	1	\$ 16,900,000	4.3%	4.8%	
Lowe's	4	\$ 10,200,000	1.8%	-1.6%		Lowe's	1	\$ 12,400,000	4.7%	2.4%	
Office Depot	1	\$ 3,100,000	-5.0%	-1.0%	28.2%	Office Depot	2	Release 7/27			
Office Max	4	\$ 1,810,500	-3.9%	-6.7%	27.3%	Office Max	1	\$ 1,917,300	0.3%	-2.5%	22.7%
Staples	4	\$ 6,400,000	4.0%	3.0%		Staples	1	\$ 6,100,000	4.0%	1.0%	26.7%
Wal-Mart	4	\$ 112,800,000	4.6%	-1.6%		Wal-Mart	1	\$ 99,100,000	6.0%	-1.4%	
<b>Drug Store</b>						<b>Drug Store</b>					
CVS	4	\$ 25,800,000	7.0%	4.9%		CVS	1	\$ 14,000,000	3.6%	2.3%	
<b>Automotive / Boating / RV</b>						<b>Automotive / Boating / RV</b>					
Advance Auto Parts	4	\$ 1,143,600	3.6%	2.4%	47.9%	Advance Auto Parts	1	\$ 1,830,600	8.7%	7.7%	49.8%
Auto Zone	2	\$ 1,500,000	4.0%	1.0%	50.0%	Auto Zone	3	\$ 1,800,000	9.9%	7.1%	50.7%
Marine Max	1	\$ 100,400		13.0%		Marine Max	2	\$ 110,116		-5.0%	
O'Reilly Auto Parts	1	\$ 1,280,000	10.0%	5.7%	14.0%	O'Reilly Auto Parts	2	Release 7/28			
Pep Boys	4	\$ 452,900	-2.7%	-3.9%		Pep Boys	1	\$ 510,000	2.7%	1.4%	
Tractor Supply	1	\$ 710,900	9.3%	2.8%	32.2%	Tractor Supply	2	\$ 1,007,000	12.6%	6.1%	
West Marine	4	\$ 104,200	1.7%	3.2%	28.2%	West Marine	1	\$ 109,600	8.5%	8.4%	
<b>Specialty Apparel</b>						<b>Specialty Apparel</b>					
American Apparel	4	\$ 158,100	8.6%	-7.0%		American Apparel	1	\$ 121,800	6.6%	-10.0%	
Ann Taylor	4	\$ 469,100		-0.6%		Ann Taylor	1	\$ 476,200		14.1%	
Carter's / Osh Kosh	4	\$ 424,700	0.6%	6.4%		Carter's / Osh Kosh	1	\$ 409,000	14.5%	8.1%	
Charming Shoppes	4	\$ 539,000	-14.7%	-12.0%	10.8%	Charming Shoppes	1	\$ 504,800	-6.2%	-2.0%	3.8%
Chico's FAS	4	\$ 435,700	16.7%	14.6%		Chico's FAS	1	\$ 481,600	17.3%	14.9%	
Children's Place	4	\$ 462,800	5.0%	1.0%		Children's Place	1	\$ 422,100	5.0%	-0.5%	
Claire's Stores	4	\$ 411,000	4.5%	2.1%		Claire's Stores	1	\$ 322,100	9.9%	7.6%	50.7%

Coach	2	\$ 1,700,000	11.0%	3.2%	11.0%	Coach	3	\$ 830,669	12.0%	5.1%	17.0%
Collective Brands	4	\$ 741,700	0.9%	0.7%		Collective Brands	1	\$ 878,800	1.8%	-1.2%	
Joe's Jeans	1	\$ 23,200	41.0%		38.0%	Joe's Jeans	2	Release 7/15			
JoS. A. Bank Clothiers	4	\$ 770,300	10.7%	6.3%		JoS. A. Bank Clothiers	1	\$ 178,100	10.0%	10.4%	
Liz Claiborne	4	\$ 779,000	-14.5%	-3.0%	48.0%	Liz Claiborne	1	\$ 608,000	-21.5%	4.0%	46.4%
Men's Wearhouse	4	\$ 457,200	-4.0%	-7.1%		Men's Wearhouse	1	\$ 473,500	2.0%	2.4%	
Pacific Sunwear	4	\$ 293,000	-17.0%	-13.0%	19.0%	Pacific Sunwear	1	\$ 190,000		-15.0%	
Phillips-Van Heusen	4	\$ 614,600	9.0%			Phillips-Van Heusen	1	\$ 530,688			
Quicksilver	1	\$ 433,000	-8.0%			Quicksilver	2	\$ 468,000	-5.0%		
True Religion	4	\$ 92,800	27.2%	22.3%		True Religion	1	\$ 77,900	22.4%	18.7%	64.2%
Under Armour	1	\$ 229,400	15.0%			Under Armour	2	Release 7/27			
Urban Outfitters	4	\$ 452,774	16.0%	10.0%		Urban Outfitters	1	\$ 479,961	25.0%	11.0%	
Volcom	4	\$ 64,200			49.2%	Volcom	1	\$ 77,400	13.0%		54.2%
<b>Specialty</b>						<b>Specialty</b>					
A.C. Moore	4	\$ 149,700	-9.3%	-8.8%		A.C. Moore	1	\$ 105,400	-3.0%	-4.7%	
Barnes & Noble	3	\$ 2,200,000	33.0%	-5.5%		Barnes & Noble	4	\$ 1,300,000	19.0%	2.7%	
Brookstone	4	\$ 227,700	3.4%	9.4%		Brookstone	1	\$ 69,700	13.5%	14.1%	
Build-A-Bear	1	\$ 998,000	3.6%	1.9%		Build-A-Bear	2	Release 7/29			
Fossil	4	\$ 527,800	13.7%	12.1%	22.8%	Fossil	1	\$ 393,200	21.7%	19.4%	29.5%
GameStop	4	\$ 3,520,000	0.9%	-7.9%	24.8%	GameStop	1	\$ 2,080,000	5.1%	-1.6%	27.4%
Jo-Ann Stores	4	\$ 602,200	5.3%	4.4%	47.6%	Jo-Ann Stores	1	\$ 480,300	4.4%	4.1%	
Michael's	4	\$ 1,300,000	2.4%	1.5%	39.8%	Michael's	1	\$ 901,000	5.7%	4.9%	39.3%
Petsmart	4	\$ 1,410,000	3.4%	1.5%	29.6%	Petsmart	1	\$ 1,400,000	5.1%	2.8%	29.0%
Radio Shack	4	\$ 1,320,000	4.7%	6.1%	43.9%	Radio Shack	1	\$ 1,040,000	4.0%	4.7%	47.2%
Tiffany & Co.	4	\$ 981,400	17.0%	8.0%	58.7%	Tiffany & Co.	1	\$ 633,600	22.0%	10.0%	
Ulta	4	\$ 396,400	16.1%	6.2%	31.4%	Ulta	1	\$ 320,200	19.1%	10.8%	32.6%
Vitamin Shoppe	1	\$ 191,600	11.0%	7.8%	33.9%	Vitamin Shoppe	2	Release 7/22			
Zale Corporation	2	\$ 582,252		-11.2%		Zale Corporation	3	\$ 359,843		-2.2%	
<b>Shoes</b>						<b>Shoes</b>					
Brown Shoe	4	\$ 566,000	8.6%	9.0%	41.1%	Brown Shoe	1	\$ 597,700	10.9%	16.2%	41.4%
Crocs	4	\$ 136,000	7.9%			Crocs	1	\$ 166,900	23.7%		
DSW	4	\$ 402,600		12.9%		DSW	1	\$ 385,800		16.2%	
Foot Locker	4	\$ 1,325,000	0.6%	-2.3%		Foot Locker	1	\$ 1,281,000	5.3%	4.8%	
Shoe Carnival	4	\$ 170,800	8.8%	8.8%	28.7%	Shoe Carnival	1	\$ 189,500	13.3%	13.1%	31.3%
Skechers	4	\$ 388,600	30.4%		48.7%	Skechers	1	\$ 492,800	43.5%	48.2%	
Steve Madden	4	\$ 139,500	17.1%	7.0%	44.1%	Steve Madden	1	\$ 131,600	22.5%	13.6%	
<b>Sporting Goods</b>						<b>Sporting Goods</b>					
Big 5 Sporting Goods	1	\$ 218,500		2.4%	32.7%	Big 5 Sporting Goods	2	Release early August		-0.5%	
Cabela's	1	\$ 559,600	5.1%	-1.7%		Cabela's	2	Release 7/29			
Dick's Sporting Goods	4	\$ 1,300,000	10.7%	2.5%	27.6%	Dick's Sporting Goods	1	\$ 1,000,000	9.2%	8.2%	28.9%
Golfsmith	4	\$ 63,800		0.9%		Golfsmith	1	\$ 67,600	-13.5%	-1.0%	
Hibbett Sports	4	\$ 166,800	12.8%	9.6%		Hibbett Sports	1	\$ 184,500	17.0%	14.5%	
Nike	3	\$ 4,700,000	7.0%			Nike	4	\$ 5,100,000	8.0%		
Sport Chalet	3	\$ 95,300	-8.9%	-10.8%	25.2%	Sport Chalet	4	\$ 90,200	6.8%	5.7%	
<b>Home / Furniture</b>						<b>Home / Furniture</b>					
Cost Plus World Market	4	\$ 320,000	-4.6%	-2.5%	27.4%	Cost Plus World Market	1	\$ 189,200	2.7%	5.6%	30.5%
Haverty Furniture Companies	1	\$ 156,000	8.2%	10.1%		Haverty Furniture Companies	2	\$ 145,100	11.9%	13.2%	
Kirkland's	4	\$ 142,800	6.9%	10.2%		Kirkland's	1	\$ 93,500	12.2%	12.6%	
Lumber Liquidators	4	\$ 20,600	17.6%	5.5%	35.3%	Lumber Liquidators	1	\$ 151,200	22.1%	8.0%	35.4%
Pier 1 Imports	4	\$ 396,000		6.5%	38.9%	Pier 1 Imports	1	\$ 306,259		14.3%	37.4%
Tuesday Morning	3	\$ 172,000	3.0%	1.6%	37.5%	Tuesday Morning	4	\$ 200,800	6.4%	6.0%	
Williams-Sonoma	4	\$ 692,000	8.1%	7.6%	41.4%	Williams-Sonoma	1	\$ 718,000	17.3%	17.0%	
<b>Discount Store / Value Grocery</b>						<b>Discount Store / Value Grocery</b>					
99 Cent Only Stores	4	\$ 328,600	3.0%	3.5%	41.1%	99 Cent Only Stores	1	\$ 346,500	4.3%	2.7%	
BigLots	4	\$ 1,463,300	7.0%	5.1%		BigLots	1	\$ 1,235,200	8.2%	6.0%	
Dollar General	4	\$ 3,190,000	11.9%	7.4%	32.2%	Dollar General	1	\$ 3,011,000	11.9%	6.7%	32.1%
Dollar Tree	4	\$ 1,560,000	12.4%	6.6%		Dollar Tree	1	\$ 1,350,000	12.6%	6.5%	
Family Dollar	2	\$ 2,009,000	4.9%	11.0%	35.4%	Family Dollar	3	\$ 1,996,989	8.4%	7.0%	36.6%
Supervalu	4	\$ 7,200,000			23.4%	Supervalu	1	Release 7/27			
<b>Department Store</b>						<b>Department Store</b>					
Burlington Coat Factory	4	\$ 965,000	-3.7%	-5.2%		Burlington Coat Factory	1	\$ 894,600	7.2%	3.3%	
Sears Holdings	4	\$ 13,200,000		-2.5%	28.5%	Sears Holdings	1	\$ 10,000,000		1.7%	
<b>Quick Serve Restaurants</b>						<b>Quick Serve Restaurants</b>					
Burger King	2	\$ 645,400	2.0%	-2.0%		Burger King	3	\$ 439,200		-6.1%	
Chipotle	4	\$ 387,600	13.8%	2.7%		Chipotle	1	\$ 409,700	15.6%	4.3%	
Jack in the Box	1	\$ 24,200		-11.1%		Jack in the Box	2	\$ 388,301		-8.6%	
McDonald's	4	\$ 1,216,800	2.3%	30.1%		McDonald's	1	\$ 5,610,100		4.2%	
Sonic	2	\$ 112,800	-33.0%	-13.2%		Sonic	3	\$ 145,900	-19.0%	-6.0%	
Starbucks	1	\$ 2,700,000	4.0%	4.0%		Starbucks	2	\$ 2,500,000	9.0%	7.0%	
Wendy's/Arby's Group	4	\$ 900,900				Wendy's/Arby's Group	1	\$ 584,700			
Yum Brands	1	\$ 1,996,000	13.0%			Yum Brands	2	\$ 2,220,000	3.0%		

# RETAIL

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